



***PMI LAKESHORE  
REGION 3 LEADER'S SUMMIT  
BOSTON, MA USA June 3-5, 2010***

*Summary Prepared By,  
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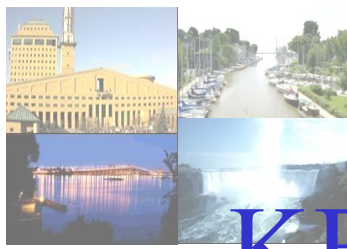




# LEADER'S SUMMIT HIGHLIGHTS

- **Key note Speeches**
- **Interactive Workshops (12 sessions)**
- **Other Activities**
  - **Face to Face with PMI COO & BOD**
  - **12 Technology Tips, Trends & Techniques**
  - **World Cafe**
  - **The Freedom Trail and Duck Tour**

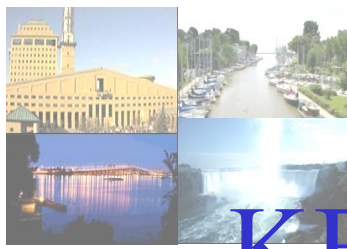




# KEY NOTE SPEECHES

- Outrageous Leadership :By Dr. Jerry Brightman; Presented
  - Leadership Development
  - Action Learning
  - Influence without Authority
  - Dialogue and skilled Conversation
  - Executive Mentoring

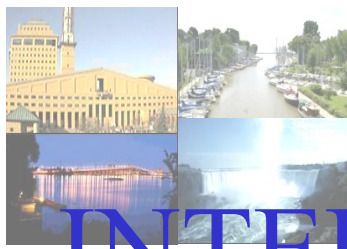




# KEY NOTE SPEECHES

- Simple Actions that Create Success: By Tyler Haydon; Presented:
  - Personal development
  - Non-traditional team building programs
  - Solutions for groups in areas of leadership, team building, staff motivation, personal development and soft skill development





# INTERACTIVE WORKSHOPS

- Fast start for new board members (Wayne Botha, PMP)
  - Proven principles to quickly get new PMI Component Directors up and running
- PMI's Marketing & Branding Tools to improve your Marketing Outreach Efforts (Lesley Baker, PMI Global)
  - New marketing tools





# INTERACTIVE WORKSHOPS

- Better Serving Your Community (Alison Copoc, PMP)
  - Re-use of project management tools
  - Re-using existing methodologies to help a community
- Succession Planning-preparing for the Inevitable (Carol Baker, PMP)
  - Key processes: Identification, readiness, transition process and orientation





# INTERACTIVE WORKSHOPS

- Demonstration of Region 3 Share Point Site and Component Leader Site (Jorge Gelbert)
  - Overview of Region SharePoint site and PMI SharePoint site for Community Leaders
- Help I Need Somebody: A Case Study: The Creation of a Chapter Office (Herman Gonzalez & Lynn Shannon)
  - Explore the business case and steps for engaging/managing.....!!!





# INTERACTIVE WORKSHOPS

- Volunteer Management (Sonja Slijepcevic)
  - How to approach and involve volunteers into chapter activities
  - How to divide the workload, quality service...
- Component Branch Model-Creating and Maintaining Thriving Communities (George Jucan and Michael Flint)
  - Process to manages “Branches”, phases of community life-cycle

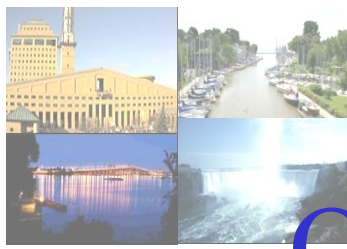




# INTERACTIVE WORKSHOPS

- Project Management as an Occupation (Lily Murariu)
  - Importance and presence
  - An occupation or rather as a competency?
- Best Practices for a Profitable, Highly Valued PD Day (Tracey Chalifour, Steve Martin and Sethu Sivendiram Sethram)
  - Reviewed best practices, lesson learned, shared tools, kits, templates developed

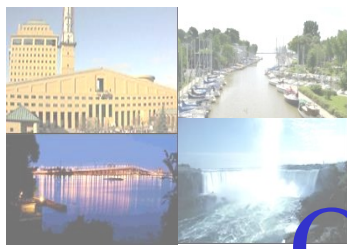




# OTHER ACTIVITIES

- PMI Global Operations (Mark Langley)
  - Presented PMI's past, present and future
- 12 Technology Tips, Trends and Techniques (Dr. John Estrella)
  - Tips to connect deeper with your members (How to engage; how well do we know our members, etc.)





# OTHER ACTIVITIES

- World Cafe
  - Facilitated: Pre-Submitted Questions by Cindy Bell
  - Input on variety of Topics/Presentations
- The Freedom Trail
  - Two mile walk and experience the rich history of the American Revolution
- Duck Tour & Dinner at Durgin Park Restaurant

